

First Checking Membership Invitation

Member Number For Credit Union Use Only	
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Eligibility – Subject To Verification

I'm eligible to join Parishioners Federal Credit Union because I'm (please check one)

- A Parishioner of _____
- A Relative of a PFCU member _____

How did you hear about us?

- School Event (fill in) _____
- Friend (Name) _____
- School Flyer Other _____

Member Information (Please complete entire form, check boxes for services requested and sign.)

Youth Applicant's Name			
Home Street Address		Years at this Address	
City	State	Zip	
Date of Birth	Social Security No.	ID/Driver's License No.	
Mother's Maiden Name	Home Phone	Cell Phone	
E-mail Address			

Joint Owner's Name			
Home Street Address		Years at this Address	
City	State	Zip	
Date of Birth	Social Security No.	Driver's License No.	
Mother's Maiden Name	Home Phone/Cell Phone	Work Phone	
Employer	Hire Date	Gross Monthly Salary	
Email Address		Monthly Mortgage/Rent Payment	
		<input type="checkbox"/> Own <input type="checkbox"/> Rent <input type="checkbox"/> Live with Family	

BENEFICIARY(IES) In the event of my death, or if there is more than one owner of this account, in the event of death of all the owners, the owner(s) hereby designate as my/our beneficiary(ies) to receive all sums in my/our account established on this form.

Name of Beneficiary		Date of Birth	
Street Address			
City	State	Zip	Phone

Name of Beneficiary		Date of Birth	
Street Address			
City	State	Zip	Phone

Choose Service(s) and Indicate Initial Deposit

- One-time Membership Fee \$ 5.00
- Deposit To Regular Share Savings Account (Minimum Deposit \$5) \$ _____
- First Checking Account (Minimum Deposit \$20) \$ _____
 *First set of basic style checks are free with initial deposit
- MasterMoney Debit Card Second Debit Card for Joint Owner

Social Security Number/Taxpayer I.D.

My Taxpayer Identification Number is (or Social Security Number) - -

Under penalties of perjury, I certify that: (1) the number shown on this form is my correct Taxpayer Identification Number, (2) I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and (3) I am a U.S. citizen (including a U.S. resident alien). **Important account opening information:** Federal law requires us to obtain sufficient information to verify your identity. You may be asked several questions and to provide one or more forms of identification to fulfill this requirement. In some instances we may use outside sources to confirm the information. The information you provide is protected by our privacy policy and federal law.

Instructions: Cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you failed to report all interest and dividends on your tax return. Cross out item 3 and complete a W-8 BEN if you are not a U.S. citizen.

Youth Applicant's Signature X _____ **Date** _____

Acknowledgement & Signature (See reverse for signature verification requirements)

I hereby make application for membership in and agree to be bound by the bylaws, regulations, policies and rules, and any amendments thereof, of Parishioners Federal Credit Union. My signature below and use of the account will confirm my agreement to be bound and my acceptance of the Agreement on the reverse.

Youth Applicant's Signature X _____ **Date** _____

Joint Owner Signature X _____ **Date** _____

CREDIT UNION USE ONLY

Reports ran by _____ Chexsystems-Joint Yes No

Opened by _____

Approved by _____ Record Yes No

EVERY JOURNEY HAS A FIRST STEP

Take the first step in learning about basic money management by opening a PFCU First Checking account. With a minimum deposit of \$20, teenagers between the ages of 13 and 17 can open a First Checking account offering the following features:

- No minimum balance
- No monthly service fee
- First set of basic style checks free
- MasterMoney Debit Card
- 24-hour on line banking
- 24-hour Audio Response System

BEGIN IT NOW!

Money matters can seem complicated at first glance. But with Parishioners Federal Credit Union as your partner, you'll learn financial responsibility and get to know the ins and outs of money management in no time. The road is much easier when someone gives you good directions.

Agreement

In this Membership Invitation "I" and "My" mean each and every person who signs on the reverse. "You" and "Your" mean Parishioners Federal Credit Union (PFCU). If I am not currently a member, I hereby make application for membership in PFCU. I understand I am requesting access to Parishioners At Your Service, PAYS Audio Response System, PAYSOnline and Home Banking. By signing on the reverse, I agree to conform to your bylaws as well as all Deposit Account Agreements, Truth in Savings Disclosure, Electronic Services Disclosure and Agreement, and the Fee Schedule (receipt of all of which is hereby acknowledged and which is incorporated by the reference). I understand and agree that this Membership Invitation shall govern the Share Savings, Share Checking, MasterMoney Debit Card, ATM Card, the PAYS Audio Response System, Home Banking and other accounts designated on the reverse. I authorize you to open other account(s) for me in person, or in writing. I agree to be bound by the bylaws, regulations, policies and rules, and any amendments hereof, of Parishioners Federal Credit Union. By signing on the reverse, I also authorize you to gather credit, checking account and employment information you consider appropriate at the point of membership and from time to time thereafter. I understand that this will assist, for example, in determining my initial and ongoing eligibility for an account and for making future credit opportunities available to me.

Signature Verification

Important: For verification of signatures only, **all applicants** (primary & joint) must **attach a photocopy** of a current and valid: Driver's License, California Identification Card, Passport, Out-of-state Driver's License, Out-of-state Identification Card or Military Identification. **(Current school I.D. accepted for minors ages 13-17)**



Parishioners
FEDERAL CREDIT UNION

CONTACT US

Parishioners Federal Credit Union is always open online at www.parshionersfcu.org

Email

For member services
members@parishionersfcu.org

For loan services

loans@parishionersfcu.org

Parishioners At your Service (PAYS)

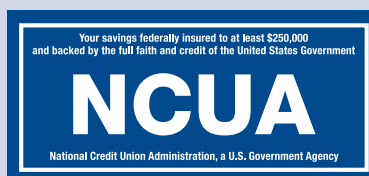
24-Hour Audio Response System
(800) 599-7433

Main Office

2355 Crenshaw Blvd., Suite 100
Torrance, CA 90501
Phone (310) 320-4588
Toll-Free (888) 397-5111
Fax (310) 320-2405

Hours

Monday-Thursday
8:30 am–5:00 pm
Friday
10:00 am–6:00 pm



FIRST CHECKING MEMBERSHIP INVITATION

EVERY JOURNEY HAS A FIRST STEP

